ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB Number: 3235-0076 Expires: May 31, 2005 Estimated average burden hours per form					
10011					
1286005					
SEC USE ONLY					
Prefix	Serial				
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D

OMB APPROVAL

Name of Offering (☐ check if this is an amendment and name has changed, and indicate c Series A-1 and Series A-2 Preferred Stock Financing	hange.)
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☐	Rule 506
Type of Filing: ☑ New Filing ☐ Amendment	< SEP 3 0 2005 /
A. BASIC IDENTIFICATION DA	TA C
Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate of HVVi Semiconductors, Inc. (f/k/a RF Power Devices, Inc.)	hange.)
Address of Executive Offices (Number and Street, City, State, Zip Code) 10235 South 51st Street, Suite 100, Phoenix, AZ 85044	Telephone Number (Including Area Code) 480-776-3860
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Electronics and semiconducotrs	
Type of Business Organization ☐ corporation ☐ limited partnership, already formed	PROCESSED
□ business trust □ limited partnership, aready formed	
	Year OCT 0 3 2005
Actual or Estimated Date of Incorporation or Organization:	I [4] ☑ Actual ☐ Estimated — THOMSON

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

CN for Canada; FN for other foreign jurisdiction)

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

351949.03 1 of 8

	A. BASIC IDENT	TIFICATION DATA		
2. Enter the information requested for the follow	owing:			
• Each promoter of the issuer, if the issuer	has been organized within th	e past five years;		
 Each beneficial owner having the power t issuer; 	o vote or dispose, or direct the	he vote or disposition of, 10%	or more of a class o	f equity securities of the
Each executive officer and director of cor	porate issuers and of corpora	ate general and managing parts	ners of partnership is	ssuers; and
Each general and managing partner of pa	tnership issuers.			
Check Box(es) that Apply: Promoter	☑ Beneficial Owner	☑ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				
Salhuana, Wil				
Business or Residence Address (Number and	Street, City, State, Zip Code	e)		
c/o HVVi Semiconductors, Inc., 10235 Sc	outh 51st Street, Suite 100) Phoeniy A7 85044		
Check Box(es) that Apply: Promoter	☑ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
				withing the faither
Full Name (Last name first, if individual)				Withhaging 1 artifer
				Wanaging Farmer
Hugo-Martinez, Albert	Street, City, State, Zip Code	2)		Managing Farther
Hugo-Martinez, Albert Business or Residence Address (Number and	, ., .			Wanaging Farther
Hugo-Martinez, Albert	, ., .		□ Director	General and/or Managing Partner
Hugo-Martinez, Albert Business or Residence Address (Number and c/o HVVi Semiconductors, Inc., 10235 Sc	outh 51st Street, Suite 100), Phoenix, AZ 85044	□ Director	☐ General and/or
Hugo-Martinez, Albert Business or Residence Address (Number and c/o HVVi Semiconductors, Inc., 10235 Sc Check Box(es) that Apply: Promoter	outh 51st Street, Suite 100), Phoenix, AZ 85044	□ Director	☐ General and/or

c/o HVVi Semiconductors, Inc., 10235 South 51st Street, Suite 100, Phoenix, AZ 85044 Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner ☑ Executive Officer ☐ General and/or ☐ Director Managing Partner Full Name (Last name first, if individual) Hoshizaki, Gary Business or Residence Address (Number and Street, City, State, Zip Code) c/o HVVi Semiconductors, Inc., 10235 South 51st Street, Suite 100, Phoenix, AZ 85044 ☐ Beneficial Owner ☐ Executive Officer Check Box(es) that Apply: Promoter ☑ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Galanos, Greg Business or Residence Address (Number and Street, City, State, Zip Code) c/o Mobius Venture Capital, Two Palo Alto Square, Suite 500, 3000 El Camino Real, Palo Alto, CA 94306 ☐ Beneficial Owner ☐ Executive Officer Check Box(es) that Apply: ☐ Promoter ☐ General and/or Managing Partner Full Name (Last name first, if individual) Wiberg, Bill Business or Residence Address (Number and Street, City, State, Zip Code) c/o Advanced Technology Ventures, Bay Colony Corporate Center, 1000 Winter Street, Suite 3700, Waltham, MA 02454

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	IDENTIFICATIO	

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

 Each general and managing partner of partners 	hip issuers.			
Check Box(es) that Apply: ☐ Promoter ☐	Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				
Reed, L.J.				
Business or Residence Address (Number and Stre	et, City, State, Zip Code)			
c/o HVVi Semiconductors, Inc., 10235 South	51st Street, Suite 100,	Phoenix, AZ 85044		
Check Box(es) that Apply: ☐ Promoter ☐	Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				
Medearis, Mark A.				
Business or Residence Address (Number and Street	et, City, State, Zip Code)			
c/o Heller Ehrman Venture Law Group, 275 M	iddlefield Road, Menlo	Park, CA 94025		
Check Box(es) that Apply: ☐ Promoter ☐	Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				
Advanced Technology Ventures (1)				
Business or Residence Address (Number and Stree	et, City, State, Zip Code)			
485 Ramona Street, Palo Alto, CA 94301				
Check Box(es) that Apply: ☐ Promoter ☐	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				•
Mobius Ventures Capital (2)				
Business or Residence Address (Number and Stree	t, City, State, Zip Code)			
Two Palo Alto Square, Suite 500, 3000 El Can	nino Real, Palo Alto, CA	A 94306		

- (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)
- (1) Shares are held in the names of ADVANCED TECHNOLOGY VENTURES VII, L.P., ADVANCED TECHNOLOGY VENTURES VII (B), L.P., ADVANCED TECHNOLOGY VENTURES VII (C), L.P., ATV ENTREPRENEURS VII, L.P., ATV ALLIANCE 2003, L.P., ADVANCED TECHNOLOGY VENTURES VI, L.P. AND ATV ENTREPRENEURS VI, L.P.
- (2) Shares are held in the names of MOBIUS TECHNOLOGY VENTURES VI L.P., SOFTBANK U.S. VENTURES FUND VI L.P., MOBIUS TECHNOLOGY VENTURES ADVISORS FUND VI L.P. AND MOBIUS TECHNOLOGY VENTURES SIDE FUND VI L.P.

B. INFORMATION ABOUT OFFERING						
	Yes	No				
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?		\square				
Answer also in Appendix, Column 2, if filing under ULOE.						
2. What is the minimum investment that will be accepted from any individual?						
3. Does the offering permit joint ownership of a single unit?						
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commis-	٠					
sion or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.						
Full Name (Last name first, if individual)						
N/A						
Business or Residence Address (Number and Street, City, State, Zip Code)						
Name of Associated Broker or Dealer						
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers						
(Check "All States" or check individual States)	□ All	States				
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS]	[ID]					
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR]	[MO] [PA]					
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY]	[PR]					
Full Name (Last name first, if individual)						
Business or Residence Address (Number and Street, City, State, Zip Code)						
Name of Associated Broker or Dealer						
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers						
(Check "All States" or check individual States)	□ All	States				
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI]	[ID]					
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR]	[MO] [PA]	·				
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY]	[PR]					
Full Name (Last name first, if individual)	<u></u>					
Business or Residence Address (Number and Street, City, State, Zip Code)						
Name of Associated Broker or Dealer						
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers						
		Ctata				
(Check "All States" or check individual States)	□ All [ID]	States				
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS]	[MO]					
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY]	[PA] [PR]					

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

al cl	nter the aggregate offering price of securities included in this offering and the total amount ready sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, neck this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	ype of Security		Aggregate fering Price	Ar	nount Already Sold
D	Debt	\$_9	9,999,997.22	\$_	4,999,999.76
	quity				0.00
	□ Common ☑ Preferred				
C	Convertible Securities (including warrants)	\$	0.00	. \$_	0.00
. P	artnership Interests	S	0.00	. \$_	0.00
O	Other (Specify)	\$	0.00	\$_	0.00
	Total	\$ <u>9</u>	,999,997.22	\$_	4,999,999.76
	Answer also in Appendix, Column 3, if filing under ULOE.				
of th	nter the number of accredited and non-accredited investors who have purchased securities in this fering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate e number of persons who have purchased securities and the aggregate dollar amount of their urchases on the total lines. Enter "0" if answer is "none" or "zero."				Aggregate
		I	Number nvestors	C	ollar Amount of Purchases
	Accredited Investors.				<u>4,999,999.76</u>
	Non-accredited Investors				
	Total (for filings under Rule 504 only)		0	\$ _	0.00
	Answer also in Appendix, Column 4, if filing under ULOE.				
so	this filing is for an offering under Rule 504 or 505, enter the information requested for all securities ld by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.				
	Type of Offering	S	Гуре of Security		ollar Amount Sold
	Rule 505			\$	0
	Regulation A			\$_	0
	Rule 504			\$_	0
	Total			\$_	0
	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees			\$	0.00
	Printing and Engraving Costs			\$	0.00
	Legal Fees			\$	30,000.00
	Accounting Fees			\$	0.00
	Engineering Fees			\$	0.00
	Sales and Commissions (specify finders' fees separately)			\$	0.00
	Other Expenses (identify)			\$	
	Total			\$	30,000.00

	C. OFFERING PRICE, NUMBER	OF INVESTO	RS, EXPENSES AND	US	E OF PROC	EEDS			
	b. Enter the difference between the aggregate offerin tion 1 and total expenses furnished in response to Part the "adjusted gross proceeds to the issuer."	g price in respo	onse to Part C - Ques-					\$ 9,9	69,997.2
5.	Indicate below the amount of the adjusted gross proceed used for each of the purposes shown. If the amount for estimate and check the box to the left of the estimate. equal the adjusted gross proceeds to the issuer set forth above.	any purpose is The total of the	not known, furnish an payments listed must						
					Payments Officers, Directors, Affiliates	&		Payme Oth	
	Salaries and fees		•••••] \$		0.00
	Purchase of real estate	••••	•••••		\$0.	<u>00</u> _) \$.		0.00
	Purchase, rental or leasing and installation of machinery	and equipment			\$0.	<u>00</u> E] \$_		0.00
	Construction or leasing of plant buildings and facilities	••••••			\$0.	<u>00</u> C) \$_		0.00
	Acquisition of other businesses (including the value of that may be used in exchange for the assets or securit merger)	ties of another	issuer pursuant to a		\$0.	<u>)0</u> _	ı \$ ₋		0.00
•	Repayment of indebtedness				\$0.	<u> </u>] \$_		0.00
	Working capital				\$0.	<u>)0</u> E	s _	9,969,	997.22
	Other (specify):				\$0.0	00 [\$ _		0.00
					\$0.0	<u>)0</u> _	\$ _		0.00
	Column Totals				\$0.0	<u>)0</u> 🔽	\$_	9,969,9	997.22
	Total Payments Listed (column totals added)				I	9,969,9	997.:	<u>22</u>	
	D. F	EDERAL SIG	NATURE				-		
follo	ssuer has duly caused this notice to be signed by the und ving signature constitutes an undertaking by the issuer to fi staff, the information furnished by the issuer to any non-ac-	urnish to the U	S. Securities and Exch	ang	e Commission	, upon v			
Issue	(Print or Type) Sign	ature	<i>A</i> 44 4		ļ	Date			
HVV	Semiconductors, Inc.	Mark	Mediary			Septen	bei	· 16, 20	05
Name	of Signer (Print or Type) Title	of Signer (Prin	t or/Type)						
Marl	A. Medearis Ass	istant Secret	ary						

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)